

Comprehensive Brochure

For Your E-2 Treaty Investor Visa



Stephen Zheng
Founder and Principal
Wealthlet Advisory, LLC

Phone: +1 (347) 208-5069 (NYC: EST)
E-mail: stephen@wealthlet.com

My Warmest Welcome



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**Founder and Principal
Wealthlet Advisory, LLC**

Phone: +1 (347) 208-5069

E-mail: stephen@wealthlet.com

I formed Wealthlet Advisory out of my commitment to provide the most comprehensive and least stressful solution for E-2 Treaty Visa Investors. It is disheartening to hear so many E-2 investors who feel alone and lost going through the process. They realize the immigration attorney they retained only did limited parts of the process – the filing part, mostly. And thus, they were left on their own to solve their business development, contract negotiations, permit applications, and so many more critical matters.

E-2 investors have never and will never feel this burden at Wealthlet. Wealthlet is a New York Registered Investment Adviser (RIA) in the US dedicated to serving E-2 investors, offering the full suite of professionals and services for all steps along the E-2 visa process. By combining services from the immigration attorney, the escrow agent, the business plan writer, and our in-house business consultancy and investment advisory and more, Wealthlet has been delivering the ultimate E-2 visa solution at a very competitive fee that covers all professionals.

I would like to warmly extend to you this brochure with detailed information about the E-2 Treaty Investor Visa and further illustration of Wealthlet's industry-leading, all-in-one E-2 advisory solution. Whether you wish to retain our services or not, I hope that you find the knowledge here helpful to you throughout your E-2 journey.



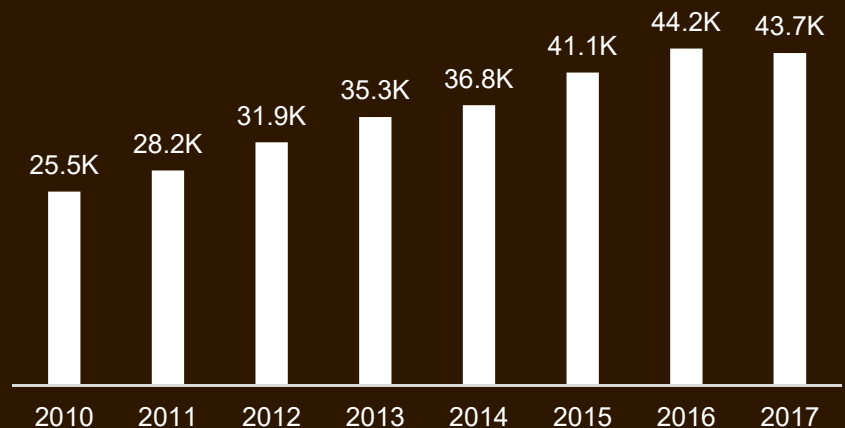
Short Description of the E-2 Visa

The E-2 visa allows investors from qualifying Treaty Countries to live in the United States of America by investing and directing a business. The E-2 visa extends to the spouse and unmarried children under 21. The E-2 visa is infinitely renewable so long as (i) the E-2 Enterprise qualifies and (ii) the E-2 investor has done nothing to make themselves inadmissible.



List of Treaty Countries: www.travel.state.gov/content/travel/en/us-visas/visa-information-resources/fees/treaty.html

E-2 Visas Issued



E-2 Visa Benefits

- ★ You and your spouse can live forever in America through successful E-2 visa renewals
- ★ Your children can attend public schools for free and receive reduced in-state tuition discounts
- ★ Your spouse can apply to work for any employer in America (except certain government jobs)
- ★ You can expand your business to be eligible for the EB-5, leading to US permanent residency
- ★ You and your family can travel freely in and out of America to your home or other countries
- ★ You and your family can obtain the E-2 visa in a relatively short amount of time (3-4 months)

E-2 Visa Requirements

You must be a citizen of an E-2 Treaty Country. If you hold multiple nationalities, you may choose any one of your nationalities that is an E-2 Treaty Country. The nationalities of your spouse and any unmarried children under 21 do not affect their derivative E-2 visas.



You have already invested or are actively in the process of investing. Income, savings, gifts, asset sales, and loans secured by personal assets all qualify as part of your E-2 investment. You are not required to “spend away” all your E-2 investment funds with no chance of getting them back. Instead, the E-2 visa requires that your funds are irrevocably committed and at-risk, such as an establishing an escrow account or having revoke-clauses in business transaction contracts on the sole release/condition of E-2 visa denial.

This requirement is usually the most difficult one for E-2 visa applicants. Wealthlet has extensive experience in utilizing escrow accounts and claw-back provisions to protect as much as possible of your funds against the risk of E-2 visa denial. Wealthlet is dedicated to representing you competently to achieve the best pricing and lowest frictional costs in your business transactions. Wealthlet is actively involved in representing you in contract negotiations when you begin to develop your E-2 Enterprise – immigration attorneys rarely do this step.



Your E-2 Enterprise is a real and operating commercial enterprise. Your E-2 Enterprise must be a real business producing goods and services rather than owning stocks in a brokerage account or buying a residential property to rent out.



Your investment into your E-2 Enterprise is substantial. There is no statutory minimum investment amount. The substantiality of your investment will be considered within the scope of your business and industry. So, a services-based business (e.g. consultancy) can have a lower investment to be substantial than a goods-based business (e.g. restaurant). Usually, we recommend having at least \$150,000 as a safe figure for purchasing an existing small business or building a new small business, including not only the build out costs but reserves too.



Your E-2 Enterprise is non-marginal and bona-fide. Your business is expected to make more than just a minimal living wage for you and your family. This requirement is assessed on future profitability, but past performance will be significant if you are purchasing an extremely distressed existing small business.



You have the capacity to direct and develop your E-2 Enterprise. You must possess and exercise your rights as a controlling interest owner to direct and develop your business. It is not required that you are involved in the day-to-day operations of your business to meet this requirement. You can manage top-level policy and strategy for your business, but you cannot be passive. Wealthlet has successfully helped our clients meet this requirement regardless of their levels of education or career to be approved for their E-2 visa (indeed, Wealthlet even helped an elderly housewife who barely spoke English and had no employment history to be approved).



You intend to depart the US once your E-2 status terminates. This is usually an easy requirement to meet since the E-2 visa is soft on this non-immigrant intent requirement unlike some other visas. While it does not strengthen your application, it is permissible for an E-2 visa applicant to have an outstanding immigrant petition or sell his or her primary residence in his or her home country.

General E-2 Visa Timeline

The E-2 visa process varies from case to case. Your personal and business situation significantly influence how long and complex your E-2 visa process may be. From extensive experience across all varieties of client cases, Wealthlet provides this general timeline that illustrates the average E-2 visa process, which usually should take between three to four months from beginning to your visa decision.



Day 0: Consultation and Strategy

During the first few days, Wealthlet will consult with you in detail and create the strategic plan for your E-2 visa application. Together, we will go over (1) the financial requirements and restraints of your E-2 investment, (2) the criteria you want for your E-2 Enterprise, (3) the flow and source of your investment funds, (4) the organizational structure for your E-2 Enterprise, (5) material factors to your application such as pending immigration petition or previous visa denials, and more.

Day 3: Gathering and Processing Your Personal Documents

Afterwards, we will proceed to gathering your personal documents that will be included in your E-2 visa application. Whereas immigration attorneys frequently play no role while you gather your personal documents (they collect what you give them), Wealthlet is actively involved on this step so to reduce as much workload and stress as possible for you.

Day 10: Business Development and Business Documents

Here we will develop your business to the point where we can obtain the necessary business documents for your E-2 visa application. This step is always the most complicated and longest for any E-2 investor – and significantly more complicated and longer for building a new business instead of purchasing an existing one. Immigration attorneys rarely handle the business-side of the E-2 visa process, but Wealthlet specializes on the business-side. Wealthlet is committed to ensuring that you are not alone while undertaking this critical step of developing your E-2 Enterprise, which carries the greatest weight in your E-2 visa application and determines the future of your business and livelihood in America.

Business development begins with organizing the legal business entity for your E-2 Enterprise, opening your business banking account, obtaining the Federal EIN for your business, and creating the escrow account (if applicable). Then, we will search and identify the suitable business to be your E-2 Enterprise within your personal and financial parameters. With the business opportunity identified, we will then – depending on the business opportunity – negotiate with the franchiser on the franchise agreement, with the seller on the purchase-sale agreement, with the landlord on the lease agreement, with the vendors on the asset purchase agreements, and other relevant counter-parties to obtain your business documents.

These negotiations and transactions during business development are when your funds will be committed. Wealthlet's involvement here as your business consultant, as your financial advisor, and as your fiduciary agent is vital to ensuring that you successfully navigate through your business development, maximizing the amount of funds insured against E-2 visa denial and minimizing the frictional costs associated with any business transaction. What is more, Wealthlet has developed and pioneered an E-2 visa compliant strategy with 100% approval rate that congregates various business transaction contracts into one so we can reduce frictional costs, counter-party risks, and documentation burden in your application.

Day 80: Reviewing and Finalizing Your E-2 Visa Application

Once we complete all the steps to obtain your personal and business documents, we will finalize the remaining matters such as your business plan, the DS-160/DS-156/I-129 Forms, etc. Now with all the documents we need, we will put together your application along with a detailed cover letter and – congratulations – your application is complete. Wealthlet will, along with Wealthlet's partnering immigration attorney, perform a final review on your completed application before filing with the US consulate (if applying from abroad) or with USCIS (if applying while in the US).

Most immigration attorneys are limited to only this single step (the review and filing) of the entire E-2 visa process. When E-2 investors retain only an immigration attorney for their application, they usually must perform all the previous steps alone. Wealthlet comes with the full team of professionals, so you are cared for through every single step of the E-2 visa process.

Day 90: Government Processing of Your E-2 Visa Application

If your application is filed with USCIS, then you should receive your decision within 4 months (or 15 days under premium).

If your application is filed with the US consulate, then we will schedule the appointment for your interview. Wealthlet will provide you a full guide for your consulate interview with detailed answers to likely questions they will ask you. Processing time varies from consulate to consulate, but usually takes around 1 month from appointment to interview to visa decision.

Day 120: Application Decision (Issued, Denied, or Request for Evidence)

General E-2 Visa Document List

The list of personal and business documents depends on your specific case. Drawing from its wealth of experiences across many cases, Wealthlet provides you below the general list of documents expected in your E-2 visa application. Wealthlet distinguishes itself by originating as many of the documents below as possible, reducing the stress for you.



★ **Immigration Category**

- Current passport
- Previous visas
- Entry / Exit stamp in passport from the last trip to U.S.
- Previous visa / status approval or denial notices
- DS-160 / DS-156 / I-129 Forms

★ **Individual Category**

- Resume or CV
- Birth certificate
- Previous five years of tax returns (if source of funds involve income sources)
- Personal bank statements applicable for source of funds
- Digital photograph on white background within last six months
- Certified statement of personal net worth

★ **Relationship Category**

- Marriage certificate
- Birth certificate of spouse
- Birth certificate of children / Adoption certificates

Personal Documents

★ **Corporate Category**

- Certificate of Formation / Article of Organization / Corporate Charter
- Statement of Good Standing of the business from the Secretary of State
- Stock or membership interest ledgers, certificates, contribution ledger
- Corporate / business organizational chart showing owners, managers, employees

★ **Tax Category**

- IRS Employer Identification Number (EIN) Letter
- Tax filings for the business (Schedule C, Form 1120, etc. – depending on business type)
- State and local tax filings for the business (vary depends on the state and city)
- Federal and state employee wage filings – most importantly the W-2s and I-9s

★ **Occupational Category**

- Fully executed lease agreement along with any amendments
- Contractor agreement & invoice showing leasehold improvements and price paid
- Any permits and licenses (i.e. occupational, construction, fire safety, food, etc.)
- Utility agreements & most recent invoices for electricity, water, gas, internet, phone, etc.
- Photos of the exterior and interior of the business and also website (if applicable)

★ **Equipment and Inventory Category**

- Purchase agreement & invoice for the business equipment in-use by the business
- Equipment financing lease for business equipment, if applicable
- Purchase agreement & most recent invoice for the business inventory

★ **Financial Category**

- Statement of Income and Balance Sheet for the past-five years or business history
- Copy of business bank statements for the most recent 12 months
- Sample of invoices and receipts of business revenues for most recent month
- Sample of invoices and receipts of business expenses for most recent month

★ **Employee Category**

- List of employees, their names, their job descriptions, and whether full-time/part-time
- Salaries and bonus compensation structure of employees

Business Documents

Extended Explanations 1

E-2 Visa vs. E-2 Status

There is a significant difference between the E-2 visa and the E-2 status. The E-2 visa is what allows you to travel in and out of the United States, and while in America, you are said to be on the E-2 status. You can only obtain the E-2 visa when applying from abroad at a US consulate. If you were to come to the US on a different visa and then apply for change of status to the E-2, then you do not have the E-2 visa – you are only on the E-2 status. All said, the E-2 visa is generally better than the E-2 status since the E-2 visa is granted on a longer term and allows for free travel in and out of the US.

E-2 Visa

- Obtained by applying from abroad at US consulate
- Issued up to a maximum of 5 years before renewal
- Can travel freely in and out of the US without worry

E-2 Status

- Obtained by applying while already inside the US
- Issued up to a maximum of 2 years before renewal
- Your E-2 status is invalid once you leave the US, and you must apply for the E-2 visa to come back to the US

Existing Business vs. New Business

The choice between purchasing an existing business or building a new one heavily impacts the business development for your E-2 Enterprise. Generally, purchasing an existing business is preferred due to (i) lower financial risk and (ii) pre-existing business documents, but these are not guaranteed. Even with an existing business, there is still much business development work to do with purchase negotiations, investment allocations, and more. Building a new business entails a great deal of work with finding and securing a lease, purchasing business assets, applying for permits, and much more. The choice here is yours, and Wealthlet has advised clients in both situations across many different business types.

Existing Business

- Operating history reduces performance uncertainty compared to greater uncertainty over new business
- Less business development work necessary and less business documentation origination burden
- Ability to reduce transactional costs and more likely to insure a great portion of your investment funds against E-2 visa denial due to there being fewer contracts to enter
- Less time needed to complete business development
- Usually more favorable to adjudicating officer on the operating and non-marginality requirements of the E-2 visa due to existing operations
- No or low extent of personal guarantee applicable

New Business

- Significant uncertainty over development costs and financial performance once business is operating
- Much more business development work necessary and greater volumes of business documents to originate
- Potentially incur large amounts of transactional costs and less likely to insure a great portion of your investment funds against E-2 visa denial due to there being more contracts to enter
- More time needed to complete business development
- Usually less favorable to adjudicating officer on the operating and non-marginality requirements of the E-2 visa due to no existing operations
- Some parties may require your personal guarantee

Wealthlet's Stewardship of Your Funds

From its fiduciary duty as a New York Registered Investment Adviser to its own advisory principles, Wealthlet is committed to faithfully and competently representing you in your investment transactions. Where most immigration attorneys are uninvolved, here Wealthlet excels. Wealthlet's ability to negotiate and obtain favorable deal terms, whether in purchasing an existing business or building a new one, will maximize the insurable amount of your funds in the event of an E-2 visa denial and minimize the transaction costs in your business contracts. Even more, Wealthlet has a track record of negotiating better results than its clients even expected in the first place on payment terms, profit distributions, and more.

Extended Explanations 2

From the E-2 Visa to the EB-5 Green Card

The E-2 visa is not a direct path to green card or citizenship, but you can re-invest and grow your E-2 Enterprise until you become eligible for the EB-5 green card. To qualify for the EB-5, you must have personally invested at least \$500,000 or \$1,000,000 (depending on whether your E-2 Enterprise is located within a TEA) and your E-2 Enterprise must employ the equivalent of 10 full-time jobs. For many investors, the E-2 visa is a quick and cheap starting step to the long and expensive EB-5 green card. The EB-5 can take over 5 years from starting to receiving your permanent EB-5 green card.

Reduced In-State Tuition Discounts

America has great educational institutions. Your children, being derivative E-2 visa holders, are eligible to receive tuition discounts to attend public colleges and universities in the state they live in. From the College Board, the average in-state tuition discount is over \$10,000 per year. For some top public universities, the discount can be as high as \$30,000 per year. Across your children's 4-year undergraduate education, the tuition savings are very significant. In some cases, families deliberately choose the E-2 visa as a way for their children to attend top public universities at low costs – the savings can be as large as the initial E-2 visa investment. International students cannot receive in-state tuition discounts.

Two E-2 Investors, One E-2 Enterprise

It is permissible for two E-2 investors to invest and apply under one E-2 Enterprise. The two E-2 investors do not need to come from the same country. Each E-2 investor must own precisely 50% of the E-2 Enterprise, with joint management rights and responsibilities. Either E-2 investor must be able to make binding business decisions for the E-2 Enterprise.

Income-Maximizing Strategy for Families

The principal E-2 investor can only be employed by the E-2 Enterprise that he or she owns. On the other hand, the spouse of the principal E-2 visa holder can work for almost any employer in America. A recommended strategy is to have the less-employable spouse be the principal E-2 investor. This way, the less-employable spouse still earns salary / dividends from the business while the more-employable spouse can earn wages from other US employers.

The challenge with this income-maximizing strategy is that the less-employable spouse, applying as the principal E-2 investor, might fail to demonstrate the capacity to direct and develop the E-2 Enterprise; thus denied the E-2 visa. Wealthlet has always overcome this challenge. In an instance that demonstrates the height of this challenge, Wealthlet had a client who was a house wife in her 60s, who spoke little English and has never been employed in her life. While one may think that this applicant could never be approved, Wealthlet helped her be approved for her E-2 principal visa.

Visa Length and Length of Stay

Depending on the country you are applying from, the E-2 visa can be issued for a valid period of anywhere between 3 months to 5 years. The length of stay authorized on your I-94 once you come to the US on your E-2 visa can be for a maximum of 2 years. The length of stay (on I-94) does not equate to your E-2 visa length (on passport and visa). So, if you come with 5 years valid on your E-2 visa, you can only get a maximum of 2 years in length of stay while in the US. Even if you come with 3 months valid on your E-2 visa, you can also get the maximum of 2 years in length of stay, exceeding your visa length. It is common to see length of stay granted at the maximum 2-year mark, but this is not guaranteed.

Non-Refundable Transaction Costs

When proceeding to business development, it is practically impossible to preserve 100% of your E-2 investment funds in the event of E-2 visa denial. This is since the business seller, the vendors, the landlord, and others usually seek some compensation for the time they place their work and their assets on-hold while you await your application results. For example, when securing a lease, it is important that you have the lease to show in your application but also have the option to break the lease if your E-2 visa is denied (so that you are not personally liable for all the lease payments). Wealthlet has specialized experience in solving all these issues, frequently minimizing non-refundable transaction costs to under 5% of your total investment. After all, Wealthlet is your fiduciary investment adviser and consultant. While most attorneys are uninvolved here, Wealthlet works to get you the best deal terms during your business development.

Case Illustrations

From its large pool of previous client cases, Wealthlet provides to you two cases that illustrate both ends of the spectrum of potential E-2 visa applications. These two cases are meant to show you how the E-2 visa process plays out in real-life situations, beyond just requirements on paper. The two cases vary in investor background, choice of processing, business management style, path of business development, extent of non-refundable transaction costs, and many other ways. Both cases were among the most difficult that Wealthlet has handled – and both cases were approved for their E-2 visas.



Client A: New Business, Hands-On Operations, USCIS Processing

Client A came to America with his family on their B1/B2 travel visas. Like so many others, they wanted to spend their lives in America. Client A had previous business experiences, wanted to build a new business, and wished to process his application while in the US. Client A chose Wealthlet because he needed more than just an attorney's review and filing services, but a comprehensive advisory solution that covers all services, especially for his business development.

Client A and his family had limited time on their I-94 to stay in the US and were uncertain as to their renewal approval odds. Also not wanting to leave America, this meant that Wealthlet faced a difficult time constraint to process an E-2 application for a new business. Wealthlet provided Client A a detailed consultation to begin the process. Using the information from the consultation, Wealthlet wasted no time in scouring the market for suitable business opportunities that fall within Client A's suitability criteria. At the same time, Wealthlet actively assisted Client A with his personal documentation. Soon Wealthlet presented Client A with a list of suitable opportunities.

Client A chose a franchise restaurant opportunity in Texas. Wealthlet immediately began work on developing Client A's business opportunity: negotiating with the franchiser, organizing the business entity, securing the lease agreement, applying for permits, contracting leasehold improvements, purchasing equipment and inventory, and much more. Wealthlet completed the business development work in under 45 days, with 97% of Client A's \$120,000 E-2 investment insured against the risk of E-2 visa denial through successful negotiations and prudent use of escrow conditionality.

Two months into the process, all the personal and business documents were collected. After another week of document finalization and final review, Client A's application was sent to USCIS for premium processing. Shortly after, the application was approved. Client A is now running his restaurant in Texas with his wife, with their children attending school. Recently, Client A's E-2 status was due for renewal, and his extension of stay application was approved.

Client B: Existing Business, Hands-Off Operations, Consulate Processing

A housewife in her 60's from Pakistan, with no employment or business experience, who spoke little English, but nonetheless wished to pursue a life in America running her own business – from such background came Client B. If Client B had retained only an immigration attorney, she would have had faced tremendous difficulty going through business development alone due to her background. Thus, Wealthlet's all-in-one E-2 advisory solution was invaluable to her.

The language barrier was indeed a tough barrier, but Wealthlet overcame this barrier through patience and by breaking down complicated business and immigration concepts into plain, simple English for Client B. Going through consultation with Client B, it is clear that Client B requires an operationally-managed business opportunity where the day-to-day operation are managed by another party while Client B exercises her capacity to direct and develop through top-level, policy and strategy decisions. With Client B's suitability criteria in mind, Wealthlet searched and presented several options.

Client B chose a franchise health club in Georgia where the franchiser agreed to manage the club's day to day operations. Despite the club being an existing business, there was still much business development work to do in terms of contracting leasehold improvements, purchasing new assets, refurbishing existing assets, obtaining concessions from existing owner, negotiating with the landlord, revising franchise royalties, and other tasks. In the end, Wealthlet succeeded in negotiations to such an extent that all of Client B's \$140,000 E-2 investment would be returned in the event of an E-2 visa denial.

Three months along the process, all the documents were obtained, processed, and reviewed. The application was ready to be sent to the US consulate, but the accompanying consulate interview would be difficult for Client B due to her lack of career experience and poor English. To address this, Wealthlet created an exhaustive and customized written guide of potential questions and answers for Client B to prepare her for the interview. Client B attended the consulate interview carrying Wealthlet's written guide. One day later, Client B received news that her E-2 visa application was approved.

Wealthlet, the E-2 Visa Registered Investment Adviser (RIA)



Wealthlet Advisory is a New York Registered Investment Adviser, held up to strict regulatory standards, subject to audits, and transparent to the public through filings on the United States' Securities and Exchange Commission's (SEC) website. Any firm can be called an "E-2 visa advisor", but Wealthlet is an E-2 visa Registered Investment Adviser.

Wealthlet specializes on the business side of the E-2 visa, for good reason, since the E-2 non-immigrant investment visa emphasizes the investment part than more anything else. The best E-2 visa application is the product of all relevant professionals, and Wealthlet holds the industry-leading E-2 advisory solution with its integrated team of professionals. Wealthlet has the immigration attorney, the escrow agent, the business plan writer, and many more – all these professionals optimized so much so that Wealthlet can pass on the efficiency cost savings to you, the dear client.

Wealthlet's priority is not only to ensure that you and your family be approved for your E-2 visas, but that your underlying E-2 Enterprise is sound for many years to come. The business development work that goes into your initial E-2 visa application will have future consequences. Some E-2 visa holders, without Wealthlet's expertise in their E-2 Enterprise's business development, might be initially approved for their E-2 visas, but they may find the lack of investment advisory during the initial business development harmful to their E-2 Enterprise's future, in turn harming their renewal applications.

May your E-2 visa application be the best it can be. May you and your family live happily in America on your E-2 visas. May your E-2 Enterprise grow and prosper. May you choose Wealthlet to be by your side through this exciting journey.



The Tasks to Complete Your E-2 Visa Application: Who Does What

With an Immigration Attorney

Immigration Attorney Does:

- Provide legal counsel
- Review the documents provided
- Compile the documents into application
- Files the application

You Do:

- Gather personal documents
- Process personal documents
- Document source and flow of funds
- Determine business opportunities
- Perform due diligence on investments
- Organize and register business entity
- Register with US tax authorities
- Negotiate with business seller
- Source and secure vendor agreements
- Apply for permits and licenses
- Negotiate with landlord
- Secure the lease agreement
- Contract leasehold improvements
- Develop business financial projections
- Open business banking account
- Transact investment funds
- Escrow investment funds
- Write business plan
- Prepare for consulate interview
- All other tasks as necessary

With Wealthlet and the Full Team of E-2 Visa Professionals

Wealthlet's Full E-2 Team Does:

- Process personal documents
- Document source and flow of funds
- Determine business opportunities
- Perform due diligence on investments
- Organize and register business entity
- Register with US tax authorities
- Negotiate with franchisor / business seller
- Source and secure vendor agreements
- Apply for permits and licenses
- Negotiate with landlord
- Secure the lease agreement
- Contract leasehold improvements
- Develop business financial projections
- Open business banking account
- Transact investment funds
- Escrow investment funds
- Write business plan
- Prepare for consulate interview
- Provide legal counsel
- Review the documents provided
- Compile the documents into application
- Files the application

Wealthlet's Pledge

Every E-2 visa application is unique, with different tasks depending on the investor and the business.

Wealthlet pledges to perform any and all tasks and hire any and all professionals required to complete your E-2 visa application to the best and fullest at no additional fees to you.

You Do:

Gather personal documents

Advisory Fee Schedule

Immigration Attorneys

\$5,000

Immigration attorney fees are usually \$5,000. Can range from \$3,000 to \$8,000. Immigration attorneys do work related to legal counsel, document review, and application filing. Sometimes they offer more services at additional fees or have hidden fees after you've committed.

Wealthlet's E-2 Visa Full-Service

\$10,000

Wealthlet's full-service E-2 advisory solution is \$10,000. This amount includes the costs of immigration attorney, business plan writer, escrow agent, etc. Wealthlet covers all professionals and services as needed for your E-2 process. \$10,000 only - you will never have to pay a penny more.

If someone wanted a full-service solution for their E-2 visa application but did not know about Wealthlet, he would pay about \$15,000 for the full team:

\$5,000 to immigration attorney
 \$2,000 to business plan writer
 \$2,000 to escrow service agent
 \$1,000 to business entity set-up
 \$5,000 to investment adviser

Wealthlet not only offers all the professionals and all the services for your E-2 visa application, but Wealthlet does so at a lower combined cost (\$10,000) than what you could find in the market (\$15,000)

Non-Coverage of Government Fees

As much as Wealthlet wishes to, Wealthlet cannot cover government filing fees. This is only due to potential payment restrictions. For example, in Pakistan you must pay your visa filing fees in person at a bank branch.

Schedule of Government Fees

USCIS Processing

I-129 Filing Fee: \$460
 Optional I-907 Filing Fee: \$1,410

Consulate Processing

DS-160 Filing Fee: \$205

All Professionals and All Services

Yes, Wealthlet covers all professionals and all services needed to complete your E-2 visa application to the best and fullest. Even if your application is so unique that it requires unexpected services, Wealthlet will cover you.

Wealthlet's Cost Efficiency

Wealthlet has spent years building an optimal E-2 visa processing system that creates significant cost efficiency. This is why Wealthlet can provide the all-in-one E-2 visa service at only \$10,000 compared to the market cost at \$15,000.

Wealthlet's Scope of Services

- Providing all legal and immigration advice and counsel
- Reviewing your previous (non)immigrant applications
- Consulting your financial, immigration and personal goals
- Gathering and processing your personal and financial data
- Documenting your source of funds and flow of funds
- Analyzing and recommending suitable E-2 investments
- Gathering and processing your visa and travel paperwork
- Gathering and processing your financial paperwork
- Documenting your education, credentials, and certifications
- Advising you on your business's corporate structure
- Obtaining your business's corporate documents
- Negotiating your business's purchase/ franchise agreement
- Developing all your business documents (plan, lease, etc.)
- Applying and obtaining a Federal EIN on your behalf
- Completing your 1-129 (U.S.) or your DS-160 (Consulate)
- Completing and filing your full E-2 application case
- Responding to any and all Request for Evidence (RFE)
- Preparing you for your consulate interview (if applicable)
- Managing and executing your business formation
- Creating, monitoring, and protecting your escrowed funds
- Incorporating your business and obtaining legal paperwork
- Obtaining and securing all possible business permits
- Representing you in your business/ franchise acquisition
- Strategizing and advising you on your business operations
- Sourcing and securing vendor agreements for your business
- Guiding you through all stages of business formation
- Monitoring your business bank accounts and transactions
- Advising you on all necessary certification requirements
- Analyzing and recommending suitable commercial leases
- Representing you during the lease acquisition process
- Advising you on business capitalization and financing
- Securing and tailoring your commercial lease agreement
- Consulting you on your business strategy and growth
- Developing detailed financial projection and market research
- Writing your comprehensive 30-50 page business plan
- **And all other services until you obtain your E-2 visa!**